

SIPP prize draw 2023

Terms and conditions

1. Any capitalised terms used, but not defined, in these terms (the “Terms”) have the meaning given to them in the Moneyfarm Client Agreement & Terms and Conditions for Business (the “Terms of Business”) and reference to the Terms of Business below shall be construed accordingly.
2. The offer is available only from 10 October 2023 until 12 December 2023 (the “Offer Period”).
3. To be eligible for this offer new customers will either have to:
 - a. Have signed up through the dedicated landing page (<https://www.moneyfarm.com/uk/promo-sipp-oct23>) with the coupon PROMO_SIPP23 during the offer period.
 - b. Receive an email, a push notification or a promotional message in the Moneyfarm dashboard and confirm the interest in the offer by following the instructions.
4. This promotion offers customers who invested a minimum qualifying amount of £5,000 (five thousand pounds) into their Moneyfarm SIPP account an entry into our £20,000 (twenty thousand pounds), £10,000 (ten thousand pounds) and £5,000 (five thousand pounds) cash prize draws. There will be 3 different winners for cash prizes.
5. The deposit must arrive into the Moneyfarm SIPP account before the 12 December 2023, while the SIPP transfer must be requested during the offer period and the funds must arrive into the Moneyfarm SIPP account before 6 May 2024.
6. Each qualifying amount of £5,000 invested will automatically entitle you to one entry into the prize draws whether you invest smaller or larger sums. For example, if you invest a total of £50,000 during the offer period, this will equal 10 entries.
7. Transfers from another pension provider are also eligible where the transferred funds are received by Moneyfarm before 6 May 2024.
8. Subject to eligibility and compliance with these terms and conditions, the winners will be selected at random by a third-party independent computer process from all qualifying customers on 20 May 2024 and will be contacted within 14 days via the email address and phone number linked to the Moneyfarm account.
9. If the winner does not respond to the first email or call within 14 days, a second attempt will be made. If not claimed 14 days thereafter, a new winner will be drawn at random. This process will repeat until the offer is claimed.
10. The prizes will be paid into the ‘available cash’ section of the winners’ Moneyfarm account within 10 days of them claiming the prize.
11. The prizes are not transferable and there are no alternatives available.
12. Investing with Moneyfarm is subject to a suitability assessment and no guarantee is made as regards accepting you as a customer.

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By making an investment, your capital is at risk. The value of your Moneyfarm investment depends on market fluctuations outside of our control and you may get back less than you invest. Past performance is no indicator of future performance.

13. Standard investment and management fees apply and can be found on our website.
14. This is a free to enter offer only available to new Moneyfarm clients who are aged 18 years or older and are tax residents of the United Kingdom of Great Britain and Northern Ireland.

General

15. Moneyfarm reserves the right to amend, withdraw or restrict this Offer at any time and at its sole discretion upon 3 days' notification.
16. The Offer should not form the basis of any decision to invest.
17. This term (including non-contractual disputes or claims) is subject to English law and the exclusive jurisdiction of the English courts.
18. This offer excludes employees of Moneyfarm and their immediate family.
19. As with all investing, your capital is at risk. The value of your investment can fall as well as rise and you may get back less than you invest. Eligibility to invest in an ISA, Pension or general investment account depends upon your circumstances. Tax treatment depends on your individual circumstances and may be subject to change in the future. If you are unsure, please seek independent financial advice.
20. Moneyfarm will not be liable to you in relation to the Offer, including for any losses arising as a result of the use of the Offer. We do not accept responsibility for any loss, damages or costs you may incur as a result of any cause beyond our reasonable control.

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